

Reliable Tax Services Quote Request Form - Business

Please answer below questions and skip if you are not sure.

We will try to provide an estimate for 2024 tax return preparation based on the answers.

A prior year tax return is preferred for a more accurate quote.

Final rate will also be affected by the complexity of the financial statements/ returns concerned.

| Questions | Answer/ Check if yes | Notes |
|--|----------------------|-------|
| What's your business tax entity? | | |
| What's the primary business activity? | | |
| Which state is your business located/ operate in? | | |
| How many partners/ shareholders are there? | | |
| What's the approximate gross revenue for 2024? | | |
| | | |
| Does below apply to your busienss in 2024? | | |
| - Open and operate | | |
| - Run payroll | | |
| - Hire contractor | | |
| - Earn out-of-state income | | |
| - Maintain a clean book and has financial statement ready | | |
| - Own motor vehicle? | | |
| - Own real estate property | | |
| - Have foreign partner/ shareholders? | | |
| | | |
| Has your business ever been audited by IRS/ state? | | |
| Please list any regular information/ tax returns that your business files in addition to income tax return, or provide any additioanl information that you may find important. | | |
| | | |