

**Reliable Tax Services Quote Request Form - Individuals**

Please answer below questions and skip if you are not sure.

We will provide an estimate for 2024 tax return preparation based on the answers.

Or you can send us a copy of your prior year tax return for a quote.

Final rate may be affected if additional tax forms are required but not included in initial quote request.

Questions	Check if yes	Notes
Are you married?		
How many dependents do you have?		
Do you receive below income tax statement? If yes, please state how many you received in the notes.		
- W2		
- 1099-INT		
- 1099-B (Stock trade)		
- 1099 NEC (Sch C business)		
- SSA-1099/1042S		
- 1099 R		
- 1099 G		
- 1099 Misc		
- W2G		
- Schedule Ks		
Do you expect below tax statement?		
- 1098 Mortgage statement		
- 1098T		
- 1095-A		
Do you have below items?		
- Rental assets		
- Business Vehicle expenses		
- Retirement plan contribution		
- Asset sale		
- Out of state income		
- Prior year loss		
- Foreign financial assets		
- FinCen114 filing requirement		
Have you ever been audited by IRS? When?		